

Notice of initiation of dialogue and promotion for a real estate project to construct a business district at “Leonardo da Vinci” International Airport in Rome-Fiumicino
Extension to the time period of the Scouting Phase



Aeroporti di Roma S.p.A.

September 27th 2018

**RE: NOTICE OF INITIATION OF DIALOGUE AND PROMOTION FOR A REAL ESTATE PROJECT TO CONSTRUCT A BUSINESS DISTRICT AT ROME-FIUMICINO INTERNATIONAL AIRPORT “LEONARDO DA VINCI”.
EXTENSION TO THE TIME PERIOD OF THE SCOUTING PHASE.**

Whereas:

- Aeroporti di Roma S.p.A., a company subject to the management and coordination of Atlantia S.p.A., with offices in Fiumicino (Rome), Via Pier Paolo Racchetti No. 1, with Tax Code 13032990155 (“ADR”), has launched the real estate development project, herein referred to as the “Business City”, for the construction within the airport grounds in proximity to the Terminals of “Leonardo da Vinci” International Airport in Fiumicino of a complex of multifunctional buildings, prevalently for use as offices and services to the individual (hereinafter the “Real Estate Project”);
- with Notice of 06 July 2018, published in full on the website www.adr.it/businesscity and as an extract in national and international newspapers (Sole 24 Ore, Il Corriere della Sera, La Repubblica, Il Messaggero, Il Tempo and the Financial Times), a phase of dialogue and promotion with the public was initiated about Real Estate Project and its characteristics, to gather interest from the main Italian and overseas economic operators (the “Operators”) in the project and, therefore, in any future allocation of the spaces;
- point 3.1 of the Notice, governing “Information and preliminary research - Scouting Phase”, provides that “[...] *In this phase, should they wish to acquire information about the Real Estate Project, each Operator can access the dedicated website www.adr.it/businesscity between approximately 6 July 2018 and 30 September 2018, where they can acquire a series of introductory and preliminary information in relation to the Real Estate Project. At the same time, by filling in a dedicated form, each Operator can also indicate their non-binding interest for the spaces of their choice, give indications in relation to any more or less specific requirements, ask the Advisor for additional information about the Real Estate Project, and then share with the Advisor and examine in detail information already received or later made available in the aim of better understanding and evaluating the Real Estate Project and its characteristics. [...]*”. Furthermore, during this phase of dialogue, “[...] *each Operator may be asked for additional information, which will allow ADR to fully understand their requests and possible placement within the Real Estate Project. [...]*”;
- the same provision of the Notice specifies, in relation to the afore-mentioned phase of dialogue between the Advisor and the individual Operators, that it is “*expected to last until 30 September 2018 subject to any advances or extensions*”.

Whereas:

in order to ensure prompt correspondence to the requests for information received and at the same time enable the widest participation in the dialogue phase relating to the Real Estate Project, it is necessary, by exercising the power under point 3.1 of the Notice, to defer the end date of the dialogue phase (30 September 2018) and, therefore also the date by which the Operators may acquire information (30 September 2018),

It is necessary

to extend until **31 October 2018** the end date of the phase of dialogue between the Advisor and the Operators and the corresponding date available to Operators to acquire information, as per point 3.1 of the Notice in question, consequently also deferring the approximate date for the initiation of the Pre-qualification phase under point 3.2.

The additional provisions of the Notice of 6 July 2018 remain valid and unchanged.

Fiumicino, 27.09.2018

Aeroporti di Roma S.p.A.

The Real Estate Manager

Filippo-Maria Carbonari